

Our ref: 14458A/SP/DF

23 March 2022

The Directors  
Ajax Resources Plc  
Salisbury House  
London Wall  
London  
EC2M 5PS



AWARD-WINNING  
ACCOUNTANTS

Dear Sirs

**Admission of the entire issued share capital of Ajax Resources Plc ("AR" or the "Company") to the standard listing segment of the Financial Conduct Authority's Official List and to the London Stock Exchange plc's main market for listed securities (the "Transaction")**

We refer to the prospectus dated on or around 23 March 2022 (the "**Prospectus**") to be issued by the Company in connection with the Transaction.

We have given and not withdrawn our consent to be named in the Prospectus and any final prospectus in substantially the same form relating to the Transaction.

We further consent to the inclusion in Part XI of the Prospectus and any final prospectus in substantially the same form relating to the Transaction of our accountant's report on the historical financial information on the Company.

We also hereby authorise the contents of the report referred to above which is included in Prospectus for the purposes of Prospectus Regulation Rule 5(3)(2)R(2)(d).

Yours faithfully,

**Jeffreys Henry LLP**  
**Chartered Accountants**

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